



SECURITISATION





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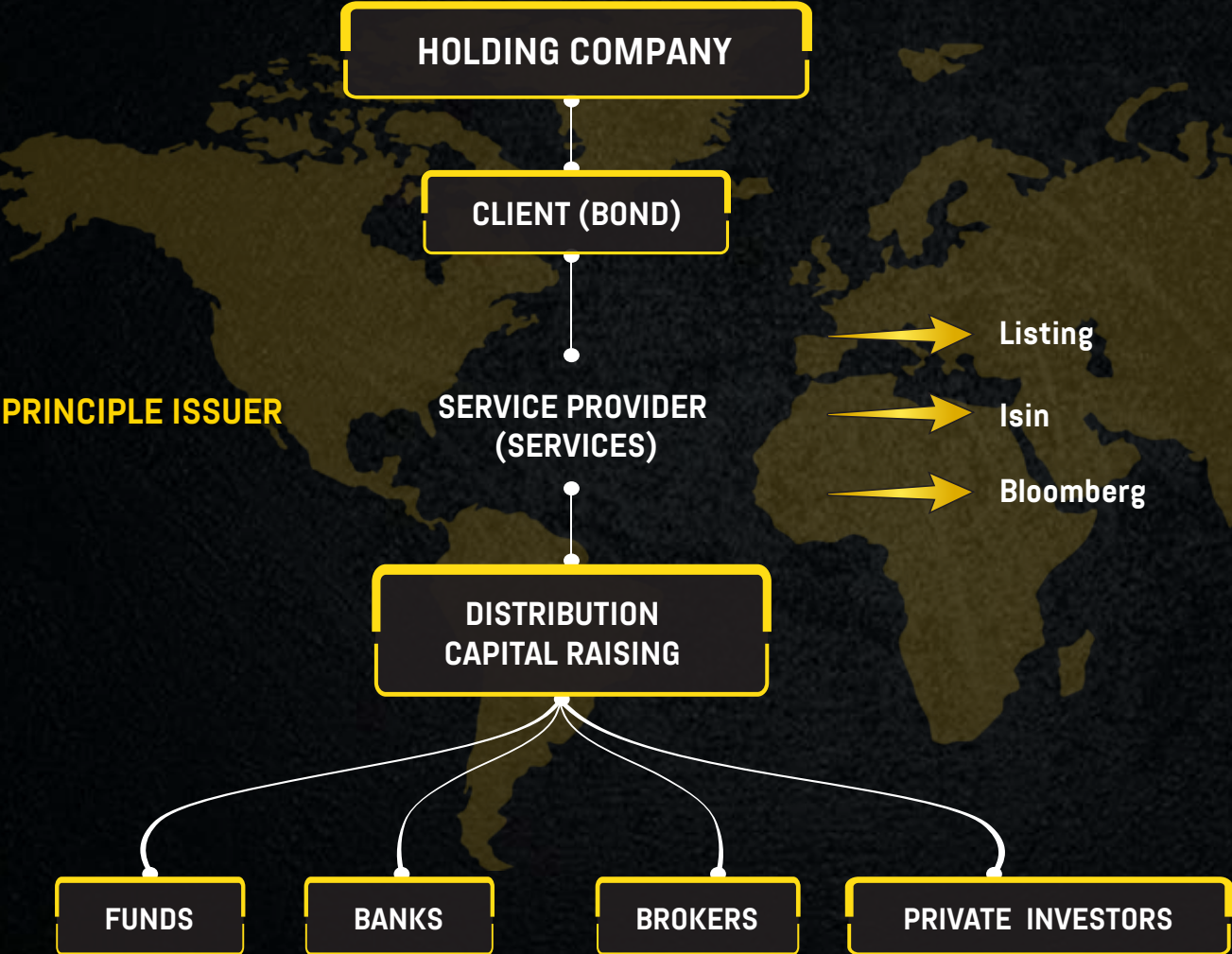
Securitisation is an operation by which investors buy securities, i.e. transfer cash to a securitisation vehicle, in order to obtain the proceeds from the investments made by the securitisation vehicle.

Elevate your financial portfolio with our specialized securitization solutions, tailored to amplify liquidity and fortify investment resilience, fostering sustainable growth in dynamic markets.

In a challenging global economy, we offer debt financing through bonds to provide alternative capital-raising solutions for reputable companies. Project assessment, listing, registration on Bloomberg, and distribution in markets. Access to our ecosystem of financial experts for building and maintaining investment products.

We work with financial intermediaries including: banks, brokers, asset managers, family offices, venture capitalists, private equity firms, and project financing experts.

BOND STRUCTURE



ARRANGEMENT

- Issuer - Service Provider
- Applicant - Client
- Arranger - Consultant

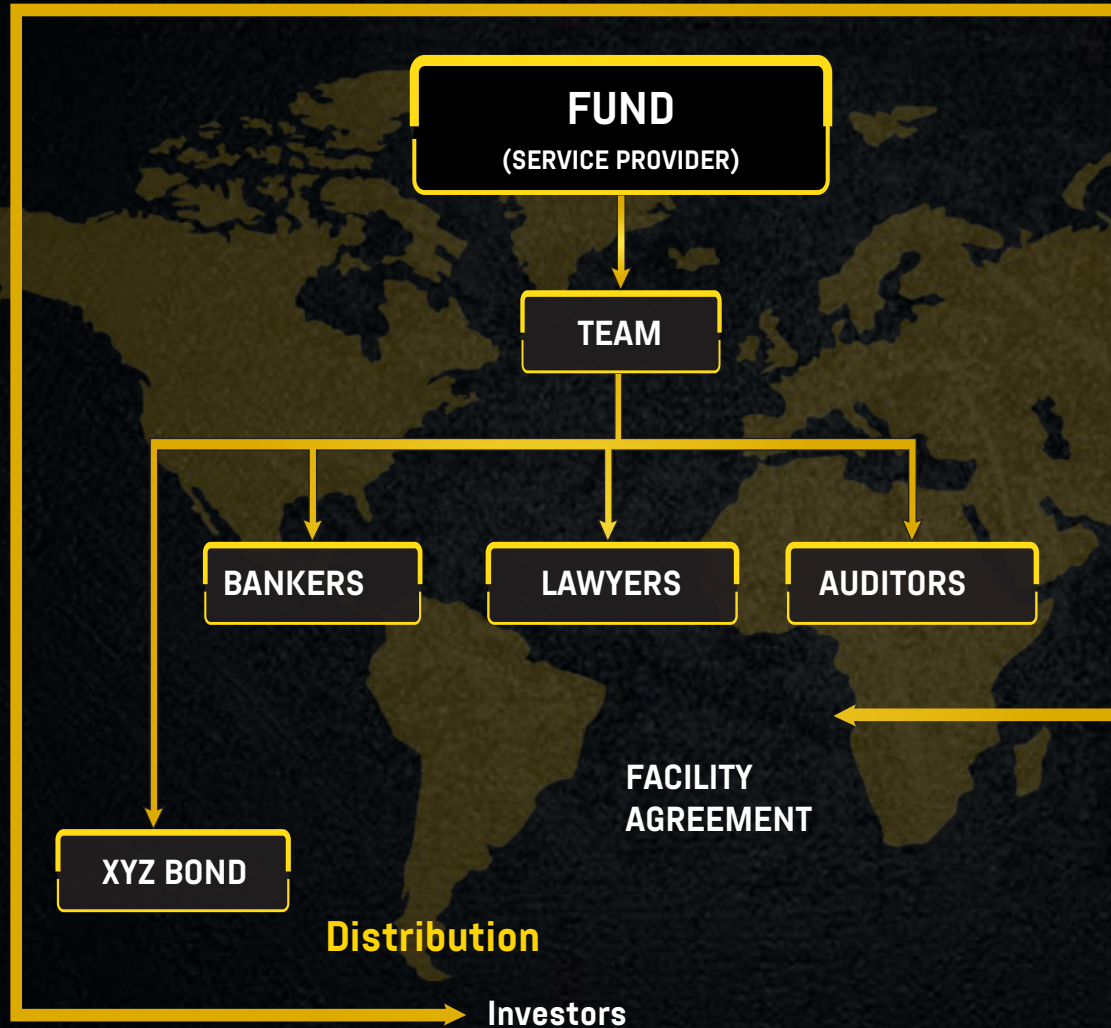
(XEN)

NB*

ISIN :
International Security
Identification Number

Listing:
On The Stock Exchange

HOW IT WORKS



NB*

Investor directly invests with the fund then the Fund Sends the funds to the Bond owner @ an

- Agreed percentage
- Fund Issues Coupons to Investors for their profits on behalf of the Bond Owner

YOUR PRODUCT ON BLOOMBERG

Access your asset as a tradeable and investable security



SOLUTIONS

Turn your investment idea into a bankable security

PROFESSIONAL* INVESTORS

Default distribution

Private placement: Professional* investors only (incl. investors based outside of Switzerland)

Regulatory requirements

- Documentation (term sheet)
- Financial intermediary as distribution agent

Service Offering

- Term sheet and documentation

RETAIL INVESTORS

Distribution

Public placement: Unlimited number of retail investors and professional* investors.

Regulatory requirements

- Documentation (prospectus, final terms, KID)
- Collateral agent
- Financial intermediary as distribution agent

Service Offering

- Base prospectus
- Orchestration of creation of final terms
- Annual audit provided by default
- Dedicated issuer webpage publicly available with all relevant product information & documents

* The term "professional investor" is used generically (institutional or qualified investors, etc.)